

New Monthly Schedule – Roles option

Initial view

Desktop

Pediatrics Shift Schedule

🔔
?

1

Daily
Weekly
Monthly

< October 2, 2017 – October 29, 2017 >

5

October 2017

<
>

2

By Role

All

Assigned

Open

Conflicting

Filter

Registered Nurse Total: 13	WEEK 1							WEEK 2							WEEK 3							WEEK 4											
	M	T	W	Th	F	Sa	Su	M	T	W	Th	F	Sa	Su	M	T	W	Th	F	Sa	Su	M	T	W	Th	F	Sa	Su					
1 RN Not yet assigned	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+
2 RN Not yet assigned	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+
3 RN Not yet assigned	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+
4 RN Not yet assigned	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+
5 RN Not yet assigned	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+
6 RN Not yet assigned	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+
7 RN Not yet assigned	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+
8 RN Not yet assigned	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+
9 RN Not yet assigned	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+
10 RN Not yet assigned	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+
11 RN Not yet assigned	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+
12 RN Not yet assigned	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+
13 RN Not yet assigned	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+
14 + Add RN																																	

3

4

5

S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31	1	2	3	4

6

Stats

0%

Assigned Shifts

0%

Assigned Hours

0%

Total Cost

7

All Shifts

M
Morning Shift (7 hrs)
4:00 AM – 11:00 AM
▼

D
Day Shift (12 hrs)
8:00 AM – 8:00 PM
▼

A
Afternoon Shift (6 hrs)
12:00 PM – 6:00 PM
▼

E
Evening Shift (4 hrs)
5:00 PM – 9:00 PM
▼

N
Night Shift (12 hrs)
8:00 PM – 8:00 AM
▼

LN
Late Night Shift (6 hrs)
11:00 PM – 5:00 AM
▼

Notes

- 1 View Range Options**
Toggle between viewing the set range of dates by Daily (individual days), Weekly or Monthly.
- 2 View staff column options**
Dropdown that changes how the staff column is displayed in the schedule. These options are taken from the "Assign Staff" options in the Create New modal: Role, Team, and Employees. (For this example "By Role" has been selected)
- 3 Unassigned Staff Cell**
If the schedule is displayed 'By Role': Each cell in the staff column will display the row number, a badge with the abbreviated role type (ie: RN = registered nurese) and say "Not yet assigned". Clicking on an unassigned cell will open the Assign Role modal.
- 4 Blank Row**
Whenever a schedule is being created or edited a blank row will be shown at the very bottom and will display an add button "+" and say "Add [role type]". The role type will be determined by the roles the user chose to include in the Create New modal. Clicking on an empty cell within the blank row will do one of the follow:
 - If the user clicked the cell in the staff column it will open the Assign Role modal.
 - If the user clicked on an empty shift cell the add shift tooltip will be displayed (refer to page 4).
 - If the user drags the blank row to a higher row in the schedule.
 If the user performs any of the actions listed above the blank row will then become an unassigned row (assigned if the Assign Role modal appeared). Once this happens a new blank row will appear at the bottom of the schedule.
- 5 Right Panel – Inactive State**
The initial inactive state of a schedule screen will display a calendar view in the right panel as well as a stats widget and a list of shift types. The user may use the calendar to view which days of the month the current schedule is affecting.
- 6 Stats**
Stats will update in real time as the user completes the schedule.
- 7 All Shifts**
List of all shift types the user can plot within the schedule.

New Monthly Schedule – Teams & Individual Employee option

Without 'view by' dropdown – with Assigned Staff

Desktop

Pediatrics Shift Schedule

🔔
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Daily
Weekly
Monthly

< October 2, 2017 – October 29, 2017 >

Save as...

All
Assigned
Open
Conflicting

Filter

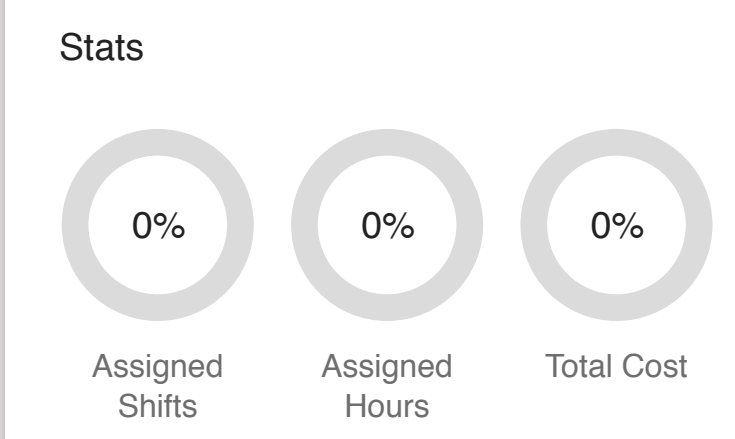
Registered Nurse Total: 13	WEEK 1							WEEK 2							WEEK 3							WEEK 4						
	M	T	W	Th	F	Sa	Su	M	T	W	Th	F	Sa	Su	M	T	W	Th	F	Sa	Su	M	T	W	Th	F	Sa	Su
	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29
1 RN Parker Pandaey...	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	
2 RN Harold Barnes	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	
3 RN Vincent Cruz	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	
4 RN Jack Evans	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	
5 RN Jessica Gutierrez	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	
6 RN Donald Hawkins	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	
7 RN Kimberly Martinez	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	
8 RN Julie Munoz	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	
9 RN Tammy Romero	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	
10 RN Billy Torres	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	
11 RN Gace Watkins	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	
12 RN Anna Williamson	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	
13 RN Ashley Young	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	+	
14 + Add RN																												

Notes

- No View Staff option dropdown**
 Alternate layout of schedule without a "view by" dropdown. In this version the "All" button will be displayed all the way to the left above the schedule.
- Assigned Staff Cell**
 If the "Assign Staff" option was set to either 'Team' or 'Individual Employees': Each cell in the staff column will be assigned to an employee and display the row number, a badge with the employee's initials and their first and last name. Clicking on an assigned cell will open the Rassign Role modal.

October 2017
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S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31	1	2	3	4



- All Shifts**
- M

Morning Shift (7 hrs)

4:00 AM – 11:00 AM

▼
 - D

Day Shift (12 hrs)

8:00 AM – 8:00 PM

▼
 - A

Afternoon Shift (6 hrs)

12:00 PM – 6:00 PM

▼
 - E

Evening Shift (4 hrs)

5:00 PM – 9:00 PM

▼
 - N

Night Shift (12 hrs)

8:00 PM – 8:00 AM

▼
 - LN

Late Night Shift (6 hrs)

11:00 PM – 5:00 AM

▼

Add Shift

Plotting a shift to an unassigned row (role)

Desktop

The screenshot displays a web application for managing a Pediatrics Shift Schedule. The interface includes a top navigation bar with the title 'Pediatrics Shift Schedule', a search bar, and notification icons. Below the navigation bar, there are tabs for 'Daily', 'Weekly', and 'Monthly' views, along with a date range selector for 'October 2, 2017 – October 29, 2017'. A 'Save as...' button is also present. The main area features a grid of shift cells for 14 Registered Nurses (RN) over a period of four weeks. A tooltip (1) is shown over the first cell, listing available shifts: Morning Shift (7 hrs), Day Shift (12 hrs), Afternoon Shift (6 hrs), Evening Shift (4 hrs), Night Shift (12 hrs), and Late Night Shift (6 hrs). On the right side, a 'Shift Cell Details Panel' (2) is open, showing 'Not Yet Assigned Registered Nurse' with an 'Assign' button. Below this, an 'Available Shifts' list (3) is displayed, showing various shift options with their respective RN counts and dropdown menus.

Notes

- 1 Add Shift tooltip**
Clicking on an empty shift cell will display an "Add Shift" tooltip. The user will be able to select from a list of shifts to plot.
- 2 Shift Cell Details Panel**
Displays when the user clicks on a shift cell. Depending on if the shift cell is in a row that is currently assigned or unassigned the details panels will display either "Not Yet Assigned" or the employee's first and last name as well as the role type. If unassigned an "Assign" button will be displayed and if assigned an "Unassign" button will be displayed instead.
- 3 Available Shifts list**
Lists all shifts that can be plotted into the schedule.

Add Next Available Shift

Plotting additional shifts based on availability (calculating start/end times, contractual needs, department needs, etc)

Desktop

Pediatrics Shift Schedule

🔔
?

Daily Weekly Monthly

< October 2, 2017 – October 29, 2017 >
Save as...

By Role All Assigned Open Conflicting
Filter

Registered Nurse Total: 13	M		T		Week 3							Week 4									
	2	3	3	4	Sa	Su	M	T	W	Th	F	Sa	Su	M	T	W	Th	F	Sa	Su	
1 RN Not yet assigned	LN																				
2 RN Not yet assigned																					
3 RN Not yet assigned																					
4 RN Not yet assigned																					
5 RN Not yet assigned																					
6 RN Not yet assigned																					
7 RN Not yet assigned																					
8 RN Not yet assigned																					
9 RN Not yet assigned																					
10 RN Not yet assigned																					
11 RN Not yet assigned																					
12 RN Not yet assigned																					
13 RN Not yet assigned																					
14 + Add RN																					

200 hrs remain
⋮

Not Yet Assigned

Registered Nurse

Assign

Monday, October 2, 2017

Available Shifts

E
Evening Shift
RN: 0/4

5:00 PM – 9:00 PM
(4 hr shifts)

▼

N
Night Shift
RN: 0/4

8:00 PM – 8:00 AM
(12 hr shifts)

▼

LN
Late Night Shift
RN: 1/2

11:00 PM – 5:00 AM
(6 hr shifts)

▼

M
Morning Shift
RN: 0/3

4:00 AM – 11:00 AM
(7 hr shifts)

▼

D
Day Shift
RN: 0/2
8:00 AM – 8:00 PM
(12 hr shifts)
▼
A
Afternoon Shift
RN: 0/3
12:00 PM – 6:00 PM
(6 hr shifts)
▼

Notes

1 Adding additional shifts

As the user plots shifts within the schedule MVS will calculate which shifts are displayed in the “Add Shift” tooltip. The tooltip will only display shifts that are able to be plotted within the cell and will be determined by the following parameters:

- Start time does not overlap with previous day’s End time
- Department need for the shift type has not reach the maximum number for that day
- (If Assigned) Shift’s hours does not cause the employee’s total hours to go into overtime or conflict with existing contractual agreements
- Conflict with any other organizational configuration settings

2 Unavailable shifts

All unavailable shifts that can not be plotted in the select cell will be displayed at the bottom of the shifts list in the details panel in a deactivated state. Unavailable shifts will not be displayed in the “Add Shift” tooltip.

Schedule with Plotted Shifts

Initial view

Desktop

Pediatrics Shift Schedule

🔔
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Daily
Weekly
Monthly

< October 2, 2017 – October 29, 2017 >
Save as...

By Role
All
Assigned
Open
Conflicting

Filter

Registered Nurse Total: 13	Week 1							Week 2							Week 3							Week 4											
	M	T	W	Th	F	Sa	Su	M	T	W	Th	F	Sa	Su	M	T	W	Th	F	Sa	Su	M	T	W	Th	F	Sa	Su					
1 RN Not yet assigned	LN	N	N					A	M		A	D			D	N	N				A	M		A	D								
2 RN Not yet assigned			D	D	D						E		E			LN						LN	LN										
3 RN Not yet assigned					A	D					A	M			A	D								LN									
4 RN Not yet assigned	E	E				D	N	N			M	M							E							D	N	N					
5 RN Not yet assigned		LN	LN				LN	LN	D	N	N			D	N	N		LN	LN			LN	LN	D	N	N		D	N	N			
6 RN Not yet assigned					A	D					A	M			A	D								LN									
7 RN Not yet assigned	E	E				D	N	N			M	M							E							D	N	N					
8 RN Not yet assigned		LN	LN				LN	LN						D	N	N		LN	LN			LN	LN	D	N	N		D	N	N			
9 RN Not yet assigned					D	N	N							D				M				E	E			A	D						
10 RN Not yet assigned							A	D																									
11 RN Not yet assigned			E	E																				D	N	N							
12 RN Not yet assigned					LN	LN					LN	LN														LN	LN						
13 RN Not yet assigned																																	
14 + Add RN																																	

October 2017
<
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S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31	1	2	3	4

Stats

45%

Assigned Shifts

45%

Assigned Hours

75%

Total Cost

All Shifts

M

Morning Shift (7 hrs)

4:00 AM – 11:00 AM

▼

D

Day Shift (12 hrs)

8:00 AM – 8:00 PM

▼

A

Afternoon Shift (6 hrs)

12:00 PM – 6:00 PM

▼

E

Evening Shift (4 hrs)

5:00 PM – 9:00 PM

▼

N

Night Shift (12 hrs)

8:00 PM – 8:00 AM

▼

LN

Late Night Shift (6 hrs)

11:00 PM – 5:00 AM

▼

Notes

- Other ways to plot shifts**
 Other ways shifts can be plotted:
 - Moving shifts: clicking and dragging a shift to a different cell
 - Duplicating plotted shifts: Select a shift > Command + C > select an empty cell > Command + V
 - Duplicating plotted shifts: Holding down Option key while clicking and dragging a shift
 - Removing a shift: Select a shift and press the Delete key
- Blocked Off Dates**
 If there are certain days that an employee cannot be scheduled to work the cell will be greyed out and unable to be selected to Add Shift.
- Updated Stats**
 Stats in the right panel will update in real time as shifts are plotted in the schedule.

Week 1 Selected

Initial view

Desktop

Pediatrics Shift Schedule

🔔
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Daily Weekly Monthly
< October 2, 2017 – October 29, 2017 >
Save as...

By Role
All
Assigned
Open
Conflicting
Filter

	Week 1								Week 2								Week 3								Week 4							
	M	T	W	Th	F	Sa	Su		M	T	W	Th	F	Sa	Su		M	T	W	Th	F	Sa	Su		M	T	W	Th	F	Sa	Su	
1 RN Not yet assigned	LN	N	N					A	M		A	D				D	N	N						A	M		A	D				
2 RN Not yet assigned			D	D	D						E		E						LN					LN	LN							
3 RN Not yet assigned					A	D					A	M				A	D								LN							
4 RN Not yet assigned	E	E				D	N				M	M							E								D	N	N			
5 RN Not yet assigned		LN	LN			LN	LN	D	N	N		D	N	N		LN	LN					LN	LN	D	N	N		D	N	N		
6 RN Not yet assigned					A	D					A	M				A	D								LN							
7 RN Not yet assigned	E	E				D	N				M	M							E								D	N	N			
8 RN Not yet assigned		LN	LN			LN	LN					D	N	N		LN	LN					LN	LN	D	N	N		D	N	N		
9 RN Not yet assigned					D	N	N				D		D			M					E	E					A	D				
10 RN Not yet assigned							A	D																								
11 RN Not yet assigned			E	E																							D	N	N			
12 RN Not yet assigned					LN	LN																					LN	LN				
13 RN Not yet assigned												D	N	N													M					
14 + Add RN																																

Notes

- Selected Weeks or Days**
 Users have the ability to select and view details of a particular week or day by clicking on the Week or Day header in the schedule. Clicking on a Week or Day will highlight it and grey out all other days that are not associated.

- Week or Day details panel**
 When the user has selected a Week or Day the right details panel will display the particular day or range of days and the list of shift types that have been plotted along with the totals hours included in the selection.

Assigned Row Selected

Initial view

Desktop

Pediatrics Shift Schedule

🔔
?

Daily | Weekly | Monthly

< October 2, 2017 – October 29, 2017 >
Save as...

By Role | All | Assigned | Open | 1 Conflicting
Filter

Registered Nurse Total: 13	Week 1							Week 2							Week 3							Week 4							
	M	T	W	Th	F	Sa	Su	M	T	W	Th	F	Sa	Su	M	T	W	Th	F	Sa	Su	M	T	W	Th	F	Sa	Su	
1 Parker Pandaeyes	LN	N	N					A	M		A	D			D	N	N					A	M		A	D			
2 Lynda Dotcom			D	D	D						E		E					LN							LN	LN			
3 Not yet assigned					A	D					A	M			A	D									LN				
4 Not yet assigned	E	E				D	N	N			M	M						E								D	N	N	
5 Not yet assigned		LN	LN															LN	LN						D	N	N		
6 Not yet assigned					A	D					A	M			A	D									LN				
7 Not yet assigned	E	E				D	N	N			M	M						E								D	N	N	
8 Not yet assigned		LN	LN															LN	LN						D	N	N		
9 Not yet assigned					D	N	N											D		M					E	E		A	D
10 Not yet assigned								A	D																				
11 Not yet assigned			E	E																					D	N	N		
12 Not yet assigned																												LN	LN
13 Not yet assigned																													M
14 Add RN																													

26.00 hrs remain
⋮

Parker Pandaeyes

Registered Nurse

Unassign

October 2 – October 29, 2017

M	Morning Shift	14 hrs
	4:00 AM – 11:00 AM (7 hr shifts)	▼
D	Day Shift	36 hrs
	8:00 AM – 8:00 PM (12 hr shifts)	▼
A	Afternoon Shift	24 hrs
	12:00 PM – 6:00 PM (6 hr shifts)	▼
N	Night Shift	48 hrs
	8:00 PM – 8:00 AM (12 hr shifts)	▼
LN	Late Night Shift	6 hrs
	11:00 PM – 5:00 AM (6 hr shifts)	▼
E	Evening Shift	0 hrs
	5:00 PM – 9:00 PM (4 hr shifts)	▼

Notes

- 1
Selecting a Row
 Users have the ability to select and view details of a row by clicking on the assigned or unassigned role cell. Clicking on this cell will automatically open the "Assign/Reassign Role" modal but can be closed out by clicking cancel. After closing the modal the row will still be selected and will be highlighted (similar to how a Week or Day is selected).
- 2
Row Details Panel
 Displays when the user clicks on a row to select it. Depending on if the row is currently assigned or unassigned the details panels will display either "Not Yet Assigned" or the employee's first and last name as well as the role type. If unassigned an "Assign" button will be displayed and if assigned an "Unassign" button will be displayed instead.
- 3
List of plotted shifts in row
 List of all shift types that have been plotted in the selected row and the total hours for each type.

Modals & Side Panels

Desktop

- Annotations
- Create New Modal**
Displays when user initiates the process of creating a new schedule in MVS. Required fields for creating a schedule are Name, Description, and Start/End dates.
 - Assign Staff**
This option determines how the staff column of the schedule is displayed. The user must choose one option.
 - Assign Staff based on Team**
If the user chooses "Team" as the Assign Staff option a dropdown will be displayed underneath where the user can select a department.
 - Create New Roles Schedule**
If the user chose "Roles" as the Assign Staff option this will be displayed after clicking "Continue". User has the ability to set how many of each role they want in the schedule. "Create" button will be disabled until one of the role type counter fields has a value set to at least 1 or higher (cannot be 0).
 - Create New Individual Employee Schedule**
If the user chose "Individual Employees" as the Assign Staff option this will be displayed after clicking "Continue". A list of all employees within the department they selected in the previous modal will be displayed in a list by which they will be able to search and/or filter. All employees in the list will be selected by default.
 - Alternative Layout**
This is an alternative design option for the Create New Individual Employee Schedule modal that more aligns with the current Soho Lookup Modal component. This has all the same functionality as the first option other than using a pagination style versus a scroll.
 - Create New Team Schedule**
If the user chose "Team" as the Assign Staff option this will be displayed after clicking "Continue". A list of all employees within the department they selected in the previous modal will be displayed in a list by which they will be able to search and/or filter. All employees in the list will be selected by default.
 - Alternative Layout**
This is an alternative design option for the Create New Team Schedule modal that more aligns with the current Soho Lookup Modal component. This has all the same functionality as the first option other than using a pagination style versus a scroll.

Create New Modal

Initial View (Empty)

Create New Schedule – Team Selected

Create New Schedule – Roles

Create New Schedule – Number of Roles

Create New Schedule – Number of Roles

Create New Schedule – Individual Employees

Create New – Select Individual Employees (v1)

Create New – Select Individual Employees (v2)

Create New Schedule – Team

Create New – Select Team Employees (v1)

Create New – Select Team Employees (v2)

- Annotations
- Assign Role Modal**
Displays when user clicks on an unassigned role cell labeled "Not yet assigned". The type of role the user is trying to assign will be displayed in the modal's header (ie: Assign Registered Nurse) and will include a list of employees of that role that the user will be able to select from.
 - Include Conflicts Option**
This option allows the list to include employees with potential availability conflicts that would occur if assigned to the target role and it's associated shifts. This option is selected by default.
 - Conflict Icon**
Employees with conflicts will have a yellow alert icon displayed on the right of their name.
 - Selected Employee**
Selected state of an employee.
 - Reassign Role Modal**
Displays when user clicks on a role's cell that has already been assigned to an employee. The type of role the user is trying to reassign will be displayed in the modal's header (ie: Reassign Registered Nurse) and will include a list of employees of that role that the user will be able to select from.
 - Currently Assigned to role**
The employee that is currently assigned to the selected role will be shown above the list of available employees and will display the label "Currently Assigned" to the right of their name. This individual will not be included in the list of available employees (to prevent user from reassigning it to the same person accidentally).

Assigning & Reassigning Role

Assign Role – Initial View

Assign Role (w/o conflicts) – Selected Employee

Reassign Role – Selected Employee

- Annotations
- Costing Center options**
User can expand the details section of the assigned role side panel by clicking on the expand arrow to the right of the user's profile image (or initials if no image). When expanded the costing center options will be displayed and the user will be able to choose between "Employee-based" costing or "Shift-based" costing. The default selection will be based on the organization's configuration setup.
 - Role Options dropdown**
Clicking on the more options "..." icon in the top right corner of the panel will display an options dropdown with the following actions:
• Edit – change the set role type
• Duplicate – Copy the selected role type and all plotted shifts for row and paste them into a new row right below the current one. The new duplicated role will be unassigned by default and will be carry over any employee that may have been assigned to the original role (an employee can only be assigned to 1 role at any given time).
Delete – Remove the selected role from the schedule and all plotted shifts in that row.

Assigned Role Side Panel

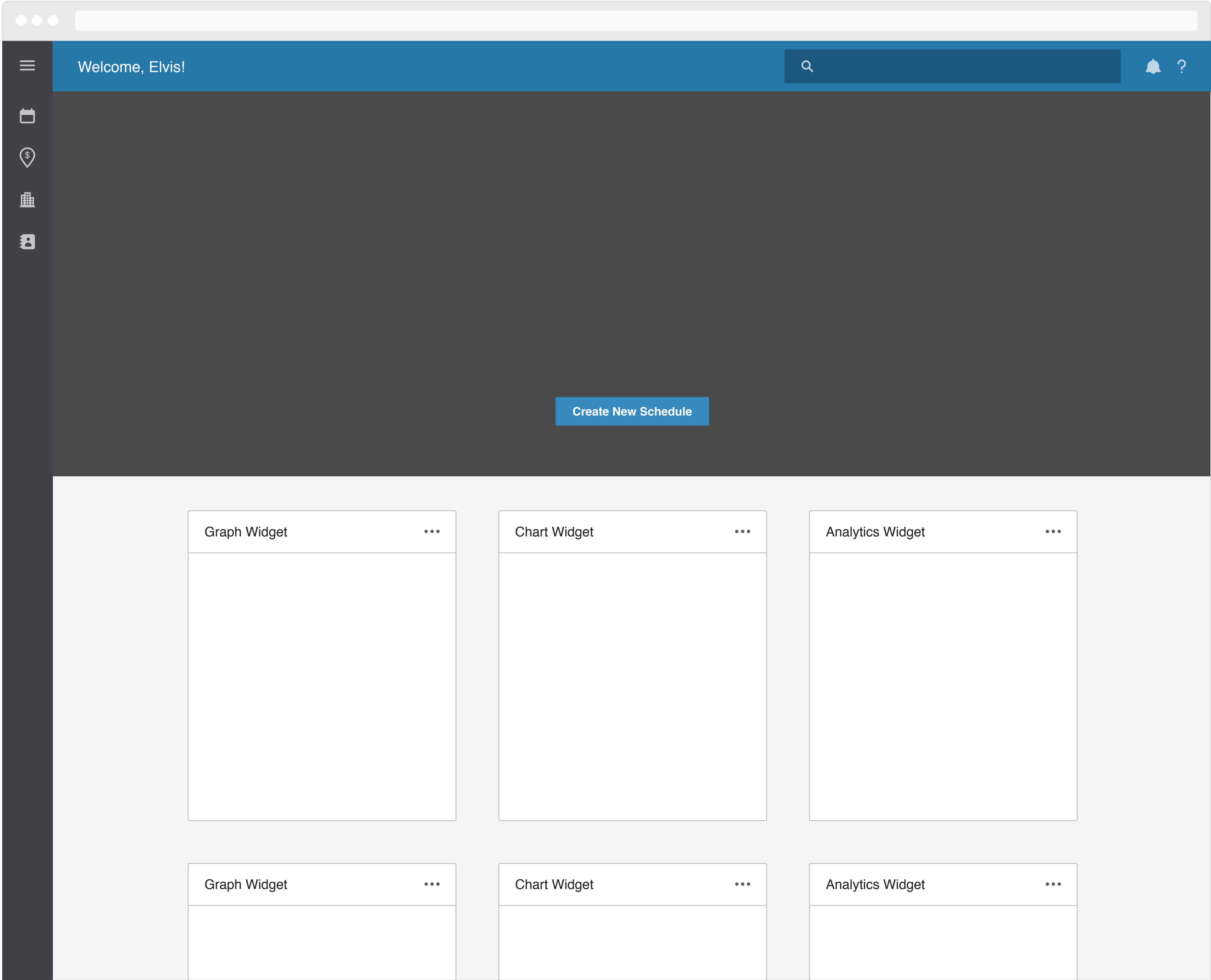
Expanded Details – Costing Options

Options Dropdown

Hompage

Initial view

Desktop



Notes

- 1 **Dashboard Concept**
POC of a dashboard with "Create New Schedule" button